

# Illinois Government Finance Officers Association

## 2025 PENSION INSTITUTE WEBINAR SERIES

WEDNESDAY, MARCH 19 – THURSDAY, MARCH 20, 2025

*IGFOA reserves the right to modify the agendas and/or speakers, cancel the training due to low enrollment, or to close registration if full.*

### AGENDA

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		<b>Wednesday, March 19, 2025</b> <b>via GoToWebinar</b> <b>*Stephanie</b>
<b>8:55 AM - 9:00 AM</b>	<b>Welcome &amp; Overview of the Program</b>	<b>Stephanie Masson</b> , IGFOA Professional Education Committee
<b>9:00 – 9:50 AM</b>	<b>Economic Outlook for the US and Illinois</b>	<b>Floyd R. Simpson III</b> , <i>PFM Asset Management</i>
<b>10:00 – 10:50 AM</b>	<b>Alternative Investments: Consolidated Pension Investment Funds</b>	<b>William Atwood</b> , <i>Firefighters' Pension Investment Fund</i> <b>Greg Turk</b> , <i>Illinois Police Officers' Pension Investment Fund</i>
<b>11:00 AM – 12:20 PM</b>	<b>Stop, Drop, and Roll! Actuarial Amortization Periods/Methods (Rolling), DROP, Potential Impact of Tier 2 Changes</b>	<i>To Be Announced</i>
<b>12:30 PM -1:30 PM</b>	<b>Lunch Break</b>	
<b>1:30 – 2:20 PM</b>	<b>Understanding the <i>Social Security Fairness Act</i> and Planning for Retirement</b>	<b>Dan Ryan</b> ; Project Coordinator, <i>IPPFA</i> ; Past President, <i>IGFOA</i>
		<b>Thursday, March 20, 2025</b> <b>Via GoToWebinar</b>
<b>9:00 – 10:20 AM</b>	<b>PEDA and PSEBA</b>	<b>Shawn Flaherty</b> , <i>Ottosen DiNolfo Hasenbalg &amp; Castaldo, Ltd.</i>
<b>10:30 – 11:20 AM</b>	<b>Evaluating and Modernizing 457(b) Plans; Fiduciary Best Practices and Enhancing Retirement</b>	<b>Tom Lyons</b> , <i>Village of Vernon Hills</i> <b>Justin Pisellini</b> , <i>The 457 Consulting Group</i>
<b>11:30 AM – 12:20 PM</b>	<b>Legislative Update</b>	<b>Mark Fowler</b> , <i>NWMC</i>
<b>12:20 PM</b>	<b>Closing Remarks</b>	<b>Mary</b>